

FSC GCC Fixed Income Report

26/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.93	4.875	98.80	99.29	5.67	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.03	5.375	99.10	99.71	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.03	6.500	98.96	99.91	6.51	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.30	4.750	97.86	98.39	5.50	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.89	5.625	100.05	100.66	5.43	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.89	6.750	101.21	101.86	6.59	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.91	6.250	102.49	103.17	5.69	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.91	7.000	104.33	105.18	6.59	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.67	6.750	103.59	104.19	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.67	7.375	109.89	110.58	5.80	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.30	4.875	97.80	98.46	5.16	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.68	5.932	100.28	100.87	5.37	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.05	4.750	97.90	98.10	5.74	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.19	3.958	97.28	97.33	6.32	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.70	5.200	98.52	98.77	5.57	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.22	5.196	98.11	98.39	5.75	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.19	5.125	97.38	97.76	5.73	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.94	5.800	99.54	99.91	5.81	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.16	6.625	103.15	103.46	5.68	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.76	100.64	10.31	04/06/2026	7.30	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.14	3.125	91.50	91.89	4.66	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.18	3.125	96.19	96.63	4.77	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.27	1.625	88.20	88.62	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.55	3.000	66.84	67.55	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.55	1.875	82.43	82.87	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.62	4.125	83.20	83.92	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.62	3.125	94.74	95.19	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.59	3.125	69.23	69.99	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.14	3.875	79.10	79.81	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.01	1.700	82.49	82.89	4.58	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.42	4.000	63.51	64.42	6.96	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.03	3.625	82.82	83.63	6.00	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.59	5.625	92.80	93.55	6.72	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.91	6.250	80.93	81.85	7.88	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.92	7.000	100.59	101.26	6.28	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.91	5.250	87.36	88.18	7.06	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.91	4.250	92.55	93.29	6.21	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.56	5.450	89.94	90.78	6.90	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.22	5.625	88.57	89.36	7.10	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.30	9.750	127.91	128.69	4.47	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.90	6.400	112.80	113.56	5.14	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.57	6.750	99.82	100.59	6.62	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.56	6.000	80.28	81.23	7.85	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.89	5.250	92.23	92.90	5.78	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.14	4.000	98.30	98.64	5.24	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.14	4.500	97.02	97.54	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.14	4.375	97.04	97.49	4.93	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.65	3.250	89.73	90.28	4.98	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.65	2.900	96.17	96.59	5.08	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.02	0.625	84.01	84.82	3.47	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.02	3.625	95.11	95.54	4.86	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.11	7.359	101.58	102.43	6.64	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.11	7.159	100.05	100.12	6.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.37	7.253	100.51	101.13	6.36	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.72	6.785	99.80	100.64	6.56	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.30	7.903	101.69	102.27	6.05	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.06	7.083	99.94	99.99	7.22	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	1.98	7.347	101.11	101.79	6.36	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.31	6.813	99.87	100.12	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.66	6.751	99.86	100.53	5.90	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.16	7.102	100.02	100.12	6.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.01	6.909	100.00	100.00	6.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.50	7.321	101.09	102.16	5.77	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.24	7.187	100.08	100.22	6.25	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.25	7.192	100.08	100.23	6.26	A-	AT MATURITY	USD
MIDGEM GMTN RSC Ltd	01/11/2011	01/11/2041	17.68	6.875	115.53	116.35	5.42	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.36	6.991	100.21	100.28	5.75	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.67	6.500	112.33	113.09	5.08	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.67	6.500	112.29	113.06	5.09	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.74	6.500	102.80	103.58	5.97	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.35	6.850	107.58	108.47	5.92	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.61	6.875	101.05	101.69	5.75	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.70	7.625	100.43	100.55	6.77	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.70	6.375	97.60	98.31	6.30	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.13	6.846	99.60	99.32	6.59	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.72	6.250	99.63	100.13	6.05	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.64	6.250	101.27	101.91	5.90	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.66	7.500	103.48	103.73	6.34	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.92	7.500	99.43	99.63	7.92	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.01	6.844	98.68	99.33	6.98	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.43	6.853	98.92	99.68	6.92	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.02	6.681	99.88	100.54	6.10	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.53	6.882	98.48	99.14	7.04	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.95	6.928	100.86	101.26	5.57	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.12	6.835	99.96	100.03	6.51	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.54	7.133	100.45	100.72	5.75	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.04	6.928	99.91	100.27	(0.59)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.54	7.128	100.44	100.71	5.79	-	AT MATURITY	